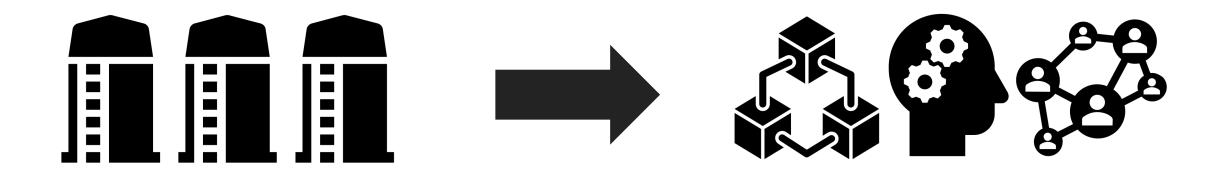
Proactive Worldwide

Moving from Siloed to Integrated Intelligence

February 2021 *by Flynt Tuller*

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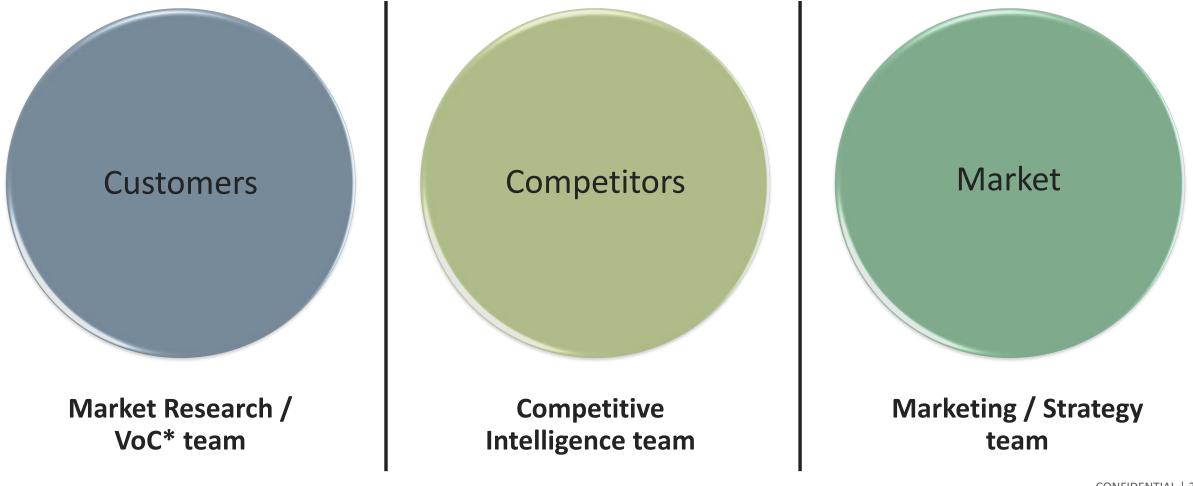
From Siloed to Integrated Customer, Market, and Competitive Intelligence



Siloed intelligence leads to competitive blind spots

Integrated intelligence opens a new lens on opportunities

Intelligence Operations are Often Siloed



Analytics Platforms are Also Siloed



Customer Feedback Management / VoC



Social Listening



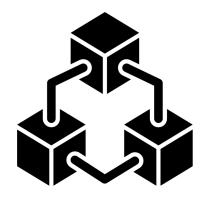
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Break Silos With an Integrated Approach

Integrated Intelligence Ecosystem

Integrated

unify & manage all components of the system



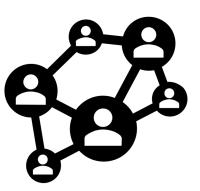
Intelligence

learn, understand & apply knowledge to drive change



Ecosystem

collaborate in an active community & environment



Customers + Competitors + Market

Integrated Intelligence Ecosystem – what is it?

People, data, and analytical platforms collectively focused on opportunities, threats and disruption that exist at the intersection of Customers + Competitors + Market intelligence



An intelligence blind spot?

This space can be a source of big opportunities, but it can also be ripe for competitive threats and disruption, especially if you fail to see and act

Bringing It Together: Organizing

No need to reorganize; form a cross-functional core team and run it like an ongoing initiative



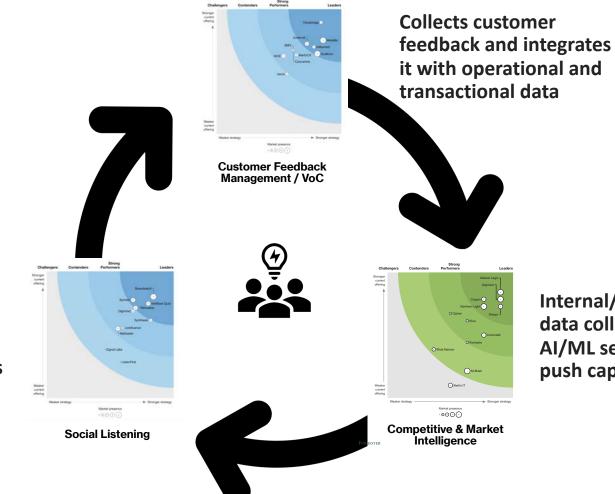
Objectives

- 1. Identify opportunities, threats and disruption and support taking action
- 2. Champion a culture of integrated thinking and collaboration across intelligence operations

Bringing It Together: Analytical Platforms

No need for software development; people can integrate insights across platforms

> Ingests social media data and identifies topics/themes and sentiment/emotions



Internal/external data collection with AI/ML search and push capabilities

VoC Platform

Thought Starter Questions



Customer Feedback Management / VoC Who are our dissatisfied customers? (closed / inner loop service recovery)

What are the moments of truth in key touch points? (customer journey maps)

Where are the pain points in our customer experience? (outer loop analysis)

How does our customer experience measure up? (competitive benchmarking)

Social Listening Platform

Thought Starter Questions



Social Listening

What's the 'social mood' on our brand, products, and customer experience? Where can we improve?

What are competitors doing on social media? How do we compare on 'social mood'?

What are the leading indicators of change that can give us advantage vs. competition?

What are some 'outside the box' ideas for new opportunities?

Competitive & Market Intelligence Platform

Thought Starter Questions



What are the trends impacting our category/company?

What opportunities, threats, and disruption are emerging from these trends?

How do we compare to key competitors on strategy and capabilities?

How are key competitors changing and what might their next moves be? What's our game plan?

What do we already know about...?

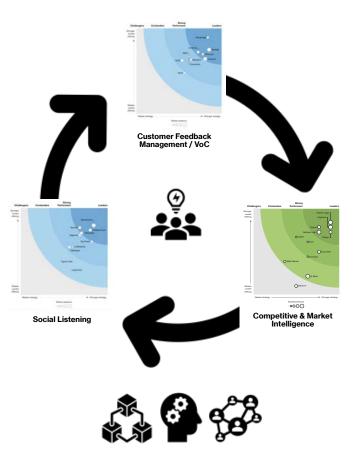
Forrest Competitive & Market Intelligence

Integrated Intelligence Ecosystem

Thought Starter Questions

How might we...?

- Identify new opportunity spaces being created by changes in society, culture, customer needs, and the competitive landscape
- Find and capture sizeable areas of opportunity in unmet and/or latent customer needs
- Work together to ride the wave of emerging trends, leverage competitive strengths, and solve big customer problems



Integrated Intelligence Ecosystem

Moving from here to there ...

Implement

- Align on objectives, processes & deliverables
- Acquire & implement new analytical platforms/software

Apply & Manage

Discover

- Identify intelligence silos and community members
- Inventory of existing data, tools, platforms

Select Core

Team

Assess

- Deep dive into intelligence & decision processes
- Thorough review of existing data, tools, platforms
- Evaluate & select new analytical platforms/software

Questions & Discussion

